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MEETING DATE: March 10, 2026

STAFF PERSON RESPONSIBLE: Mike Wise, Sr. Manager Application Services

DESCRIPTION: Insight Microsoft Dynamics365 Finance & Operations Purchase in the Amount of \$388,912.58.

SUMMARY: Seeking approval for the purchase of Microsoft Dynamics365 Finance & Operations Software. The purchase of this software licensing is critical to the success of the new ERP implementation and ensures:

- Full access to required modules and capabilities across finance, procurement, budgeting, reporting, and operational processes.
- Role-based security and segregation of duties, protecting sensitive financial and employee data.
- System performance and scalability as transaction volumes and organization complexity grow.
- Compliance with vendor requirements, avoiding audit exposure and unexpected costs.
- Access to ongoing updates, enhancements, and support, ensuring the ERP remains current and secure.

This purchase in the amount of \$388,912.58 is budgeted from the Maintenance Fund, 18900. The purchase is from Insight, which has State Price Agreement 178266.

RECOMMENDED ACTION: Approval of the Insight Dynamics365 Finance & Operations Purchase in the Amount of \$388,912.58.

REVIEW:

John Huber	Approve	3/3/2026
Jeff Garcia	Approve	3/4/2026
Christie Guthrie	Approve	3/4/2026
Doug DeBord	Approve	3/5/2026

ATTACHMENTS:

Insight Dynamics 2026 388,912.58 QUOTE 0229184610 April 2026

