
www.douglas.co.us

MEETING DATE: April 14, 2026

STAFF PERSON RESPONSIBLE: Dave Gill, Treasurer

DESCRIPTION: Contract for Investment Advisory Services Between Chandler Asset Management and the Douglas County Treasurer on Behalf of the Board of County Commissioners in the Amount of \$144,000.00.

SUMMARY: Contract between the Douglas County Treasurer on Behalf of the Board of County Commissioners and Chandler Asset Management for Professional Investment Advisory Services. We do not project anything above the current monthly fees of \$12,000.00 per month for the year 2026. Management fees are calculated off the average monthly market value of the Fixed Income portion of the County's Investment Portfolio. The Term of the Contract begins on March 31, 2022 and terminates March 30, 2023. Unless either Party gives notice at least ninety (90) days prior to the expiration of a term, this Agreement shall automatically renew for an additional one year term over the next four years for a total possible of up to five years. This will be for the third one-year extension option related to the award of request for proposal (RFP) #040-21 for investment advisory services. The time frame is March 31, 2026 to and including March 30, 2027.

RECOMMENDED ACTION: Approve the renewal and variable cost increase of the Contract with Chandler Asset Management for Financial Advisory Services in the Amount of \$144,000.00.

REVIEW:

| | | |
|------------------|---------|-----------|
| David Gill | Approve | 4/9/2026 |
| Jeff Garcia | Approve | 4/10/2026 |
| Christie Guthrie | Approve | 4/10/2026 |
| Doug DeBord | Approve | 4/10/2026 |

ATTACHMENTS:

Chandler Asset Mgmt PCS 2022