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MEETING DATE: March 24, 2026

STAFF PERSON RESPONSIBLE: Mike Wise, Sr. Manager Application Services

DESCRIPTION: WorkSMART Finance/Budget/Procurement Project in the Amount of \$229,910.00

SUMMARY: ERP (D365 Finance & Operations) enhancement scope to strengthen budget tracking, Projects & Grants approval workflows, vendor portal governance, vendor master data requirements, and position control forecasting visibility. Multi-department benefits including Finance (Budget/AR/AP/Tax reporting), Procurement & Sourcing, Projects & Grants administration, and HR/Position Control (forecasting). The total request is for \$229,910.00, budgeted from the Technology Fund: 800900.

RECOMMENDED ACTION: Approval WorkSMART Finance/Budget/Procurement Project in the Amount of \$229,910.00.

REVIEW:

John Huber	Approve	3/18/2026
Jeff Garcia	Approve	3/20/2026
Christie Guthrie	Approve	3/20/2026
Doug DeBord	Approve	3/20/2026

ATTACHMENTS:

Crowe SOSA 2026-07 16,200 FE 01.112.26.26
Crowe SOSA 2026-08 114,210
Crowe SOSA 2026-06 99.500 FE 01.06.26